



NOTICE

5 August 2025

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Co-Issuers:

CLSec Holdings 25-2 Limited and CLSec Holdings 25-2 LLC

Number and Description of Securities Issued by the Co-Issuers:

US\$499,624,000 Series A AOE Notes
US\$71,938,000 Class B AOE Notes
US\$43,250,000 Class C AOE Notes

Number and Description of Securities Issued solely by the Issuer:

US\$104,761,357.54 E Certificates due 2050

ISINs:

Series A AOE Notes: US14855XAA28/ USU1471XAA01
Series B AOE Notes: US14855XAB01/ USU1471XAB83
Series C AOE Notes: US14855XAC83/ USU1471XAC66

Type of Listing:

Specialist debt securities

Effective From:

11:00 a.m. on 5 August 2025